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## 37. Community Distributed Generation (Cont'd)

- CDG Host Submission Requirements Applicable to 2a and 2b Above:
  - A CDG Host that provides a CDG Satellite's name and account number to the Company (and such other information as the Company may require to verify the customer's account based on the information provided), as described in the Company's CDG Operating Agreement, is certifying that it has written authorization from the customer to request and receive that customer's historical usage information and, upon enrolling a CDG Satellite Account, that it has entered into a written contract with such customer. The Company shall not be responsible for any contractual arrangements or other agreements between the CDG Host and CDG Satellite, including contractual terms, pricing, dispute resolution, and contract termination.
  - The CDG Host must designate no fewer than 10 CDG Satellite Accounts that meet the specifications set forth in Section 3, b. except when the project:
    - is located on the site of a property serving multiple residential or non-residential customers. i.
    - only serves farm operations ("CDG Farm Project"), as defined in PSL Agricultural and Markets Law, Section ii. 301(11); and residences of individuals who own or are employed by the served farm operations. A CDG Farm Project that seeks to waive the minimum number of Satellite Accounts shall be responsible for certifying to the Company that each Satellite Account is either a farm operation or the owner or employee of one of the farm operation Satellite Accounts.
  - Satellite allocations of Host Account Excess Generation should be specified in a percentage up to three decimal places of c. accuracy.
  - d. The total allocations must equal 100 % including any portion to be designated to the CDG Host.
  - Submittals in which allocations that do not equal 100.000% shall be rejected, and the CDG Host must submit a new e. allocation percentage 60 days before net metered service shall commence.
  - No more than 40% of the Excess Generation of the CDG Host may serve a CDG Satellites of 25 kW or greater (for those f members collectively); provided, however, that the CDG Host may:
    - i. include each dwelling unit located within a multi-unit building and served indirectly as though it were a separate
    - participant for determining whether the 10 CDG Satellite Account minimum and 40% output limits are reached; or ii. for a CDG Farm Project, waive the requirement that no single large Satellite Account member or group of Satellite Account members consume more than 40% of the credits generated by the CDG Farm Project.
  - A CDG Host Account shall not be a Remote Net Metered Host or Satellite Account. If the CDG Host Account was g. previously established under Remote Net Metering as an energy-only account and its Satellite Accounts receive monetary crediting, the CDG Host must permanently surrender its rights to monetary crediting under a non-demand service classification before participating in CDG.
  - The CDG Host shall submit a completed application via an electronic transfer to the Company, and shall certify to the h. Company that its project meets the PSC's eligibility requirements as specified in its Orders in Case 15-E-0082 and as may be revised thereafter.
  - i. A CDG Host shall recertify on an annual basis they continue to meet all requirements as set forth in this Rule and in the CDG Operating Agreement.
- CDG Satellite Account Requirements 4
  - a. A CDG Satellite Account shall have only one CDG Host Account.
  - All associated CDG Satellite Accounts must be located within the Company's service territory and within the same NYISO b. zone as the CDG Host Account, except for a CDG Facility that is being compensated pursuant to Rule 40.B. Value Stack. CDG Satellite Accounts of a CDG Host Account that is compensated pursuant to Rule 40.B. Value Stack, do not need to be located within the same NYISO zone as the CDG Host Account of the Company's service territory.
  - The CDG Satellite Account shall not be a net metered customer-generator or a Remote Net Metered Host or Satellite c. Account or take Standby Service under S.C. No. 11.
  - d Each CDG Satellite Account must take a percentage of the output of the CDG Host's Excess Generation. The percentage must amount to at least 1,000 kWh annually but may not exceed the CDG Satellite Account's historic average annual kWh usage (or forecast usage if historic data is not available).
  - e. A non-metered account may qualify as a Satellite Account if the CDG Host is being compensated based on a monetary crediting methodology pursuant to Rule 40, Value of Distributed Energy Resources ("VDER").
- 5. Process and Customer Protections
  - The Company's CDG Operating Agreement details the format and requirements for CDG application submissions. a.
  - b. Additionally, the Company's CDG Operating Agreement sets forth consumer protections required of CDG Hosts, which may be in addition to, or as modified by, the Uniform Business Practices for Distributed Energy Resource Providers, to be issued by the Commission.
  - A CDG Host may not request termination or suspension of the Company's electric service to a CDG Satellite Account. c.
  - Service under this Rule shall terminate if the Company is notified by the Commission that a CDG Host is no longer eligible; d. if the CDG Host withdraws from CDG participation; or if the Company terminates service to the CDG Host Account. In
- Cancelled byuch cases, the Account Closure provisions set forth in Section 9 of this Rule shall apply.

ISSUED BY: Joseph J. Syta, Vice President, Controller and Treasurer, Binghamton, New York