

CENTRAL HUDSON GAS & ELECTRIC CORPORATION  
284 SOUTH AVENUE  
POUGHKEEPSIE, NEW YORK 12601

May 8, 2012

Public Service Commission  
Three Empire State Plaza  
Albany, NY 12223

Dear Commissioners:

The enclosed Statements, which are listed below, are issued by Central Hudson Gas & Electric Corporation to become effective on May 11, 2012, the billing date for the eighth batch of the Company's May 2012 billing cycle, and are transmitted for filing in compliance with the requirements of the Public Service Commission of the State of New York regarding changes in adjustments.

PSC No. 15 Electricity

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| Statement of Market Price Charge and Market Price Adjustment | MPC - 136  |
| Statement of Miscellaneous Charges                           | MISC - 133 |
| Statement of Purchased Power Adjustment                      | PPA - 133  |

The factors included in MPC Statement No. 136 are applicable to energy supplied by the Company and are based on the actual commodity costs required to serve the Company's full service customers during the month of April. MPC Statement No. 136 includes Market Price Adjustment (MPA) factors corresponding to the reconciliation of energy costs for the month of January 2012, which were collected through the MPC and for which collections were completed in April. MPC Statement No. 136 also includes charges related to the Company's Hourly Pricing Provision.

The factors included in MISC Statement No. 133 are applicable to all energy delivered by the Company and are intended to refund to or collect from customers the net benefit or cost of non-avoidable, variable energy related revenues and costs associated with the Company's remaining generation facilities and from mandatory purchases from Independent Power Producers for the month of April. MISC-133 also includes a reconciliation component for January 2012 costs/benefits.

The factors included in PPA Statement No. 133 are applicable to all energy delivered by the Company and are intended to refund to or collect from customers the reconciliation component for costs/benefits of the Company's Purchase Power Agreement with the new owners of the nuclear generating plant previously owned by the Company, as well as refund to or collect from customers any payments made under the Revenue Sharing Agreement with the new owner's of the nuclear generating plant previously owned by the Company.

Supporting exhibits have been sent to the Commission's staff.

Yours very truly,

Michael L. Mosher  
Vice President - Regulatory Affairs