Received: 09/30/2004 Status: EFFECTIVE Effective Date: 11/01/2004

P.S.C. NO. 1 – Gas

COMPANY: VALLEY ENERGY, INC.

Initial Effective Date: 11/01/2004

Supplement Type: POST
Supplement No. 1

The effective date of Original Leaves Nos. 67.1, 67.2, 67.3, 87.1, 87.2, 87.3, 87.4, 87.5, 87.6, 87.7, 87.8, 87.9, 87.10, 87.11, 87.12, 87.13, 87.14, 87.15, 87.16, 87.17, 87.18, 87.19, 87.20, 87.21, 87.22, 96.1, 96.2, 96.3, 103.1, 104, 105, 106, First Revised Leaves Nos. 3, 4, 7, 24, 26, 59, 60, 62, 67, 68, 69, 70, 71, 72, 88, 94, 95, 97, 102, 103 is hereby postponed to January 1, 2005.

Issued by: Robert J. Crocker, President & CEO, 523 S. Keystone Ave., Sayre, PA 18840