Status: CANCELLED Effective Date: 10/01/2008

PSC NO: 12-GAS **STATEMENT TYPE: GAC** COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 122

INITIAL EFFECTIVE DATE: 10/01/2008

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification Nos. 1A, 1AR, 1B, 1BI, 1BR, 1B-DG, 2-1, 2-2, 3 & 21 | | |
|--|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 75.1143 |
| 2. | Weighted Average Unitized Fixed Costs | 24.5226 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 99.6369 |
| 4. | Unitized Fixed Cost Credits | (8.9438) |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 90.6931 92.8697 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Capacity Release Surcharge Adjustment f) Merchant Function Charge | 0.0000 1.2990 (0.3476) 0.0250 (0.0809) 6.6087 |
| | Total adjustments | 7.5042 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 100.3739 |

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Received: 09/29/2008 Status: CANO

Status: CANCELLED Effective Date: 10/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 122

INITIAL EFFECTIVE DATE: 10/01/2008

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A | | |
|---|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 75.1143 |
| 2. | Weighted Average Unitized Fixed Costs | 4.1699 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 79.2842 |
| 4. | Unitized Fixed Cost Credits | (6.0323) |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 73.2519 75.0099 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge | 0.0000 1.2990 (0.3476) 0.0250 6.6087 |
| | Total adjustments | 7.5851 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 82.5950 |

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Status: CANCELLED Effective Date: 10/01/2008

PSC NO: 12-GAS **STATEMENT TYPE: GAC** COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 122

INITIAL EFFECTIVE DATE: 10/01/2008

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A-CNG | | |
|---|--|--|
| Weighted Average Unitized Commodity Cost of Gas | 75.1143 | |
| 2. Weighted Average Unitized Fixed Costs | 7.4902 | |
| Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 82.6045 | |
| 4. Unitized Fixed Cost Credits | (6.0323) | |
| 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 76.5722 78.4099 | |
| 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge Total adjustments | 0.0000 1.2990 (0.3476) 0.0250 6.6087 7.5851 | |
| ı otal adjustments | 7.5851 | |
| 7. Total Unitized Cost of Gas (5 + 6) | 85.9950 | |

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Status: CANCELLED Effective Date: 10/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 122

INITIAL EFFECTIVE DATE: 10/01/2008

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4B | | ¢ per therm |
|---|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 75.1143 |
| 2. | Weighted Average Unitized Fixed Costs | 7.1777 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 82.2920 |
| 4. | Unitized Fixed Cost Credits | (6.0323) |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 76.2597 78.0899 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge | 0.0000 1.2990 (0.3476) 0.0250 6.6087 |
| | Total adjustments | 7.5851 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 85.6750 |

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The Brooklyn Union Gas Company

Status: CANCELLED Effective Date: 10/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 122

INITIAL EFFECTIVE DATE: 10/01/2008

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 7 & 14 | | |
|---|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 75.1143 |
| 2. | Weighted Average Unitized Fixed Costs | 0.0000 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 75.1143 |
| 4. | Unitized Fixed Cost Credits | 0.0000 |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 75.1143 76.9170 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge | 0.0000 1.2990 (0.3476) 0.0250 6.6087 |
| | Total adjustments | 7.5851 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 84.5021 |

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