Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Αp | pplicable to Service Classification Nos. 1A and 1AR   | ¢ per therm  |
|----|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas   | 84.2263  |
| 2. | Weighted Average Unitized Fixed Costs   | 24.5226  |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)   | 108.7489   |
| 4. | Unitized Fixed Cost Credits   | (8.9438)   |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses   | 99.8051<br><b>102.2004</b>                         |
| 6. | Adjustments  a) Monthly Cost of Gas Imbalance Surcharge or Refund  b) Annual Cost of Gas Imbalance Surcharge or Refund for the period  March 01, 2008 through December 31, 2008 referable to the twelve | 0.0000<br>1.2990                                   |
|    | months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Capacity Release Surcharge Adjustment f) Merchant Function Charge g) Delivery Rate Adjustment            | (0.3476)<br>0.0250<br>(0.0809)<br>6.7220<br>1.5235 |
|    | Total adjustments   | 9.1410   |
| 7. | Total Unitized Cost of Gas (5 + 6)  | 111.3414   |

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY
The Brooklyn Union Gas Company

Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Αp | oplicable to Service Classification Nos. 1B, 1BI, 1BR and 1B-DG  | ¢ per therm  |
|----|--|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas  | 84.2263  |
| 2. | Weighted Average Unitized Fixed Costs  | 24.5226  |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 108.7489   |
| 4. | Unitized Fixed Cost Credits  | (8.9438)   |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses  | 99.8051<br><b>102.2004</b>                         |
| 6. | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period<br/>March 01, 2008 through December 31, 2008 referable to the twelve<br/>months ending August 31, 2007</li> </ul> | 0.0000<br>1.2990                                   |
|    | c) Pipeline Refund Provision d) Research & Development Charge e) Capacity Release Surcharge Adjustment f) Merchant Function Charge g) Delivery Rate Adjustment   | (0.3476)<br>0.0250<br>(0.0809)<br>6.7220<br>0.4185 |
|    | Total adjustments  | 8.0360   |
| 7. | Total Unitized Cost of Gas (5 + 6)   | 110.2364   |

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The Brooklyn Union Gas Company

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PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 2-1 |  | ¢ per therm  |
|--|--|--|
| 1.   | Weighted Average Unitized Commodity Cost of Gas  | 84.2263  |
| 2.   | Weighted Average Unitized Fixed Costs  | 24.5226  |
| 3.   | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 108.7489   |
| 4.   | Unitized Fixed Cost Credits  | (8.9438)   |
| 5.   | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses  | 99.8051<br><b>102.2004</b>                         |
| 6.   | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>c) Pipeline Refund Provision</li> <li>d) Research &amp; Development Charge</li> <li>e) Capacity Release Surcharge Adjustment</li> </ul> | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>(0.0809) |
|  | f) Merchant Function Charge<br>g) Delivery Rate Adjustment   | 6.7220<br>0.2585                                   |
|  | Total adjustments  | 7.8760   |
| 7.   | Total Unitized Cost of Gas (5 + 6)   | 110.0764   |

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The Brooklyn Union Gas Company

Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 2-2 |  | ¢ per therm  |
|--|--|--|
| 1.   | Weighted Average Unitized Commodity Cost of Gas  | 84.2263  |
| 2.   | Weighted Average Unitized Fixed Costs  | 24.5226  |
| 3.   | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 108.7489   |
| 4.   | Unitized Fixed Cost Credits  | (8.9438)   |
| 5.   | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses  | 99.8051<br><b>102.2004</b>                         |
| 6.   | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>c) Pipeline Refund Provision</li> <li>d) Research &amp; Development Charge</li> <li>e) Capacity Release Surcharge Adjustment</li> </ul> | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>(0.0809) |
|  | f) Merchant Function Charge<br>g) Delivery Rate Adjustment   | 6.7220<br>0.2971                                   |
|  | Total adjustments  | 7.9146   |
| 7.   | Total Unitized Cost of Gas (5 + 6)   | 110.1150   |

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Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 3 |   | ¢ per therm  |
|--|---|--|
| 1.   | Weighted Average Unitized Commodity Cost of Gas   | 84.2263  |
| 2.   | Weighted Average Unitized Fixed Costs   | 24.5226  |
| 3.   | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)   | 108.7489   |
| 4.   | Unitized Fixed Cost Credits   | (8.9438)   |
| 5.   | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses   | 99.8051<br><b>102.2004</b>   |
| 6.   | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Capacity Release Surcharge Adjustment f) Merchant Function Charge g) Delivery Rate Adjustment | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>(0.0809)<br>6.7220<br>0.2257 |
|  | Total adjustments   | 7.8432   |
| 7.   | Total Unitized Cost of Gas (5 + 6)  | 110.0436   |

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The Brooklyn Union Gas Company

Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A |  | ¢ per therm  |
|---|--|--|
| 1.  | Weighted Average Unitized Commodity Cost of Gas  | 84.2263  |
| 2.  | Weighted Average Unitized Fixed Costs  | 4.1699   |
| 3.  | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 88.3962  |
| 4.  | Unitized Fixed Cost Credits  | (6.0323)   |
| 5.  | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses  | 82.3639<br><b>84.3406</b>                                  |
| 6.  | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>c) Pipeline Refund Provision</li> <li>d) Research &amp; Development Charge</li> <li>e) Merchant Function Charge</li> <li>f) Delivery Rate Adjustment</li> </ul> | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>6.7220<br>0.1315 |
|   | Total adjustments  | 7.8299   |
| 7.  | Total Unitized Cost of Gas (5 + 6)   | 92.1705  |

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PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A-CNG |   | ¢ per therm  |
|---|---|--|
| 1.  | Weighted Average Unitized Commodity Cost of Gas   | 84.2263  |
| 2.  | Weighted Average Unitized Fixed Costs   | 7.4902   |
| 3.  | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)   | 91.7165  |
| 4.  | Unitized Fixed Cost Credits   | (6.0323)   |
| 5.  | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses   | 85.6842<br><b>87.7406</b>                                  |
| 6.  | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Delivery Rate Adjustment  Total adjustments | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>6.7220<br>0.1315 |
|   | Total adjustments   | 7.8299   |
| 7.  | Total Unitized Cost of Gas (5 + 6)  | 95.5705  |

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COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Αp | oplicable to Service Classification No. 4B   | ¢ per therm                            |
|----|--|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas  | 84.2263                                |
| 2. | Weighted Average Unitized Fixed Costs  | 7.1777                                 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 91.4040                                |
| 4. | Unitized Fixed Cost Credits  | (6.0323)                               |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses  | 85.3717<br><b>87.4206</b>              |
| 6. | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>a) Pipeling Potund Provision</li> </ul> | 0.0000<br>1.2990                       |
|    | c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Delivery Rate Adjustment  | (0.3476)<br>0.0250<br>6.7220<br>0.2671 |
|    | Total adjustments  | 7.9655                                 |
| 7. | Total Unitized Cost of Gas (5 + 6)   | 95.3861                                |

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COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Αp | oplicable to Service Classification No. 7   | ¢ per therm                                      |
|----|---|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas   | 84.2263  |
| 2. | Weighted Average Unitized Fixed Costs   | 0.0000   |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)   | 84.2263  |
| 4. | Unitized Fixed Cost Credits   | 0.0000   |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4)  a) Before losses  b) After 2.34% losses   | 84.2263<br><b>86.2477</b>                        |
| 6. | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>c) Pipeline Refund Provision</li> <li>d) Research &amp; Development Charge</li> <li>e) Marchart Function Charge</li> </ul> | 0.0000<br>1.2990<br>(0.3476)<br>0.0250<br>6.7220 |
|    | e) Merchant Function Charge<br>f) Delivery Rate Adjustment  | 0.1983   |
|    | Total adjustments   | 7.8967   |
| 7. | Total Unitized Cost of Gas (5 + 6)  | 94.1444  |

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COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 14 |  | ¢ per therm                            |
|---|--|--|
| 1.  | Weighted Average Unitized Commodity Cost of Gas  | 84.2263                                |
| 2.  | Weighted Average Unitized Fixed Costs  | 0.0000                                 |
| 3.  | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 84.2263                                |
| 4.  | Unitized Fixed Cost Credits  | 0.0000                                 |
| 5.  | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses  | 84.2263<br><b>86.2477</b>              |
| 6.  | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2008 through December 31, 2008 referable to the twelve months ending August 31, 2007</li> <li>a) Pipeling Potund Provision</li> </ul> | 0.0000<br>1.2990                       |
|   | c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Delivery Rate Adjustment  | (0.3476)<br>0.0250<br>6.7220<br>0.4398 |
|   | Total adjustments  | 8.1382                                 |
| 7.  | Total Unitized Cost of Gas (5 + 6)   | 94.3859                                |

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STATEMENT TYPE: GAC

STATEMENT NO: 121

INITIAL EFFECTIVE DATE: 09/01/2008

# STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Αŗ | oplicable to Service Classification No. 21   | ¢ per therm                  |
|----|--|------------------------------|
| 1. | Weighted Average Unitized Commodity Cost of Gas  | 84.2263                      |
| 2. | Weighted Average Unitized Fixed Costs  | 24.5226                      |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)  | 108.7489                     |
| 4. | Unitized Fixed Cost Credits  | (8.9438)                     |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses  | 99.8051<br><b>102.2004</b>   |
| 6. | <ul> <li>Adjustments</li> <li>a) Monthly Cost of Gas Imbalance Surcharge or Refund</li> <li>b) Annual Cost of Gas Imbalance Surcharge or Refund for the period<br/>March 01, 2008 through December 31, 2008 referable to the twelve<br/>months ending August 31, 2007</li> <li>c) Pipeline Refund Provision</li> </ul> | 0.0000<br>1.2990<br>(0.3476) |
|    | <ul><li>d) Research &amp; Development Charge</li><li>e) Capacity Release Surcharge Adjustment</li><li>f) Merchant Function Charge</li></ul>  | 0.0250<br>(0.0809)<br>6.7220 |
|    | Total adjustments  | 7.6175                       |
| 7. | Total Unitized Cost of Gas (5 + 6)   | 109.8179                     |

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The Brooklyn Union Gas Company