

PSC NO: 8 GAS  
COMPANY: NATIONAL FUEL GAS DISTRIBUTION CORPORATION  
INITIAL EFFECTIVE DATE: 05/01/05

STATEMENT TYPE: NGS  
STATEMENT NO: 38

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STATEMENT OF MONTHLY GAS SUPPLY CHARGE  
(Issued Under Authority of 16 NYCRR Sec. 270.55)

Effective With Usage On and After May 1, 2005  
Applicable to Billings Under Service Classification Nos. 1, 2, and 3  
NATIONAL FUEL GAS DISTRIBUTION CORPORATION  
P.S.C. No. 8 - GAS

APPLICABLE SERVICE TERRITORY

¢ Per Ccf  
All Territory

AVERAGE COST OF GAS

The average cost of gas (as defined in Leaf No. 74)  
determined on April 28, 2005, by applying the rates  
and charges of the Company's gas suppliers' in effect  
on May 1, 2005.

88.502

ANNUAL REFUND/SURCHARGE

Adjustment of gas sold, pursuant to Annual Surcharge or  
Refund Provision on General Information Leaf Nos. 78  
and 81 of P.S.C. No. 8 - Gas. Amount applicable during  
the period January 1, 2005 through December 31, 2005  
referable to gas adjustment undercollection for the twelve  
Months ended August 31, 2004.

(0.857)

INTERIM ANNUAL REFUND/SURCHARGE

Adjustment of gas sold, pursuant to Interim Annual Surcharge  
Or Refund provision on General Information Leaf No. 81 of  
P.S.C. No. 8 – Gas. Amount applicable during the period  
March 1, 2005 through August 31, 2005 referable to gas  
Adjustment undercollection for the twelve months ending  
August 31, 2005

0.000

Issued by D.F. Smith, President, 6363 Main Street, Williamsville NY 14221  
(Name of Officer, Title, Address)

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(Issued Under Authority of 16 NYCRR Sec. 270.55)Effective With Usage On and After May 1, 2005  
Applicable to Billings Under Service Classification Nos. 1, 2, and 3  
NATIONAL FUEL GAS DISTRIBUTION CORPORATION  
P.S.C. No. 8 - GAS

	<u>¢ Per Ccf</u> All Territory
APPLICABLE SERVICE TERRITORY	
BOILER FUEL SALES AND TRANSPORTATION SERVICE BENEFITS	
Adjustment of gas sold, pursuant to Boiler Fuel Sales and Transportation Service Benefits on General Information Leaf Nos. 83 and 84 of P.S.C. No. 8 - Gas; Surcharge applicable during the period January 1, 2005 through December 31, 2005.	0.415
OFF-SYSTEM SALES, CAPACITY RELEASE CREDIT AND SC11 MARGIN	
Amount applicable during the period November 1, 2004 through March 31, 2005 for Off-System Sales, Capacity Release Credit, and Service Class 11 Margin pursuant to General Information Leaf No. 82 of P.S.C. No. 8 - Gas	0.000
REFUND PROVISION	
Amount applicable during the period February 1, 2003 through Jan 31, 2004 For Gas Supplier Refund received November 27, 2002 pursuant to General Information Leaf No. 77 of P.S.C. No. 8 - Gas.	0.000
TOTAL ADJUSTMENT	(0.442)
Commencing with the gas used on and after May 1, 2005 and thereafter until changed, the monthly gas supply charge will be	88.060

Date: April 28, 2005

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(Name of Officer, Title, Address)