

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 80****INITIAL EFFECTIVE DATE: 04/11/05****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE****CASH OUT CHARGES**Applicable for Cash Out Billings from **March 1, 2005** through **March 31, 2005**

Applicable to usage under Service Classification Nos. 16, 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$ 6.4880****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 8.2916****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$ 6.4880****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 8.2916*********For the following dates the Daily Incremental Cost of Gas Is:**

03/02/05	\$17.304
03/03/05	\$17.304
03/09/05	\$17.304
03/10/05	\$17.304

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY