

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 79****INITIAL EFFECTIVE DATE: 03/08/05****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE****CASH OUT CHARGES**Applicable for Cash Out Billings from **February 1, 2005** through **February 28, 2005**

Applicable to usage under Service Classification Nos. 16, 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$ 6.3300****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 8.2508****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$ 6.3300****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 8.2508**

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY