Received: 01/29/2004 Status: CANCELLED Effective Date: 02/01/2004

STATEMENT TYPE: GAC

Statement No: 5

PSC No. 4 - Gas CORNING NATURAL GAS CORPORATION Effective FEBRUARY 1, 2004

GAS ADJUSTMENT CALCULATION

APPLICABLE TO SERVICE CLASSIFICATION	S.C. 1, 2 & 5
Average Cost of Gas in Cents per 100 Cubic Feet	
determined January 29, 2004	77.951
Factor of adjustment	1.01883
Adj for l/u per Tariff	79.419
Annual Surcharge or (Refund)	2.6975
Transition Surcharge	0.320
Resulting Gas Cost in Cents per CCF commencing with billings of February 3, 2004 and thereafter until changed.	82.437 ======