

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 68****INITIAL EFFECTIVE DATE: 04/15/04****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE
CASH OUT CHARGES**

Applicable for Cash Out Billings from **March 1, 2004** through **March 31, 2004**
Applicable to usage under Service Classification Nos. 16, 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$ 5.2891****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 6.2927****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$ 5.2891****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****RICE PER DTH: \$ 6.2927******** For the Following Dates the Daily Incremental Cost of Gas is:****March 17, 2004 \$6.3050****March 18, 2004 \$6.3300**

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY