Received: 09/27/2012 Status: CANCELLED Effective Date: 10/01/2012

PSC NO: 1-GAS STATEMENT TYPE: TAC COMPANY: KEYSPAN GAS EAST CORPORATION STATEMENT NO: 38

INITIAL EFFECTIVE DATE: 10/01/2012

STATEMENT OF TRANSPORTATION ADJUSTMENT CHARGES Applicable To Customers Under Service Classification No. 5

_	¢ / therm
Return Requirement On Gas In Storage (Effective October 1, 2012 to August 31, 2013)	0.8947
Annual Return Requirement On Gas In Storage Surcharge / (Refund) (For The Period March 1, 2012 Through December 31, 2012)	(0.2810)
Research and Development Surcharge	0.1000
Pipeline Refunds Provision	0.0000
Delivery Penalty Refunds	0.0000
Annual Transportation Adjustment Charge Imbalance Surcharge or (Refund)	0.0000
Total Transportation Adjustment Charge	0.7137
Unaccounted For Gas (UFG)	2.73%

Issued by:William J. Akley, President, Hicksville, NY KeySpan Gas East Corporation