

PSC NO: 8 GAS
COMPANY: NATIONAL FUEL GAS DISTRIBUTION CORPORATION
INITIAL EFFECTIVE DATE: 6/1/2009

STATEMENT TYPE: MUTC
STATEMENT NO: 2

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STATEMENT OF STBA MANDATORY UPSTREAM TRANSMISSION CAPACITY - "MUTC"

Effective With Usage During Billing Period Commencing June 1, 2009
Applicable to Billings Under Service Classification No. 19
NATIONAL FUEL GAS DISTRIBUTION CORPORATION
P.S.C. No. 8 - GAS

| | MDQ Dth/day (A) | Annual Demand Cost (B) | Monthly Demand Rate (C) |
|------------------------------------------------|-----------------------|---------------------------------|----------------------------------|
| DTI - FT & TETCO 10,000 FT | 9,715 | \$ 1,981,465 | \$ 16.9966 |
| DTI - FT & TGP 15,733 Z1-Z4 | 15,285 | \$ 2,832,604 | \$ 15.4433 |
| DTI - GSS & GSS FT | 80,000 | \$ 4,273,120 | \$ 4.4512 |
| Empire - FT & TCPL | 25,112 | \$ 1,843,430 | \$ 6.1174 |
| Empire - FT | 15,000 | \$ 182,700 | \$ 1.0150 |
| NFGSC ESS 1 MSQ not in "Retained" | | \$ 2,086,671 | |
| NFGSC ESS 2 | 8,145 | \$ 846,221 | \$ 8.6579 |
| TGP 0-4 | 15,000 | \$ 2,199,600 | \$ 12.2200 |
| TGP 0-5 | 12,000 | \$ 2,028,960 | \$ 14.0900 |
| TGP 1-4 | 15,267 | \$ 1,973,107 | \$ 10.7700 |
| TGP 1-5 | 23,000 | \$ 3,488,640 | \$ 12.6400 |
| TGP 5-5 & TCPL to Niagara | 15,000 | \$ 1,310,254 | \$ 7.2792 |
| Transco | 26,332 | \$ 4,406,081 | \$ 13.944 |
| Transco & Production Area Storage | 11,789 | \$ 2,129,985 | \$ 15.056 |
| Total Upstream Capacity | 271,645 | \$ 31,582,837 | |
| Weighted Average Cost of Capacity Total | | | \$ 9.6888 |

Date: May 29, 2009

Issued by A.M. Cellino, President, 6363 Main Street, Williamsville, NY 14221
(Name of Officer, Title, Address)