

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 121****INITIAL EFFECTIVE DATE: 05/19/09****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE
CASH OUT CHARGES**

Applicable for Cash Out Billings from **April 1, 2009** through **April 30, 2009**
Applicable to usage under Service Classification Nos. 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$5.0934****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$11.4538****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$5.0934****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$11.4538**

Issued by Kenneth D. Daly, Chief Financial Officer, Brooklyn, NY