Received: 09/27/2001 Status: CANCELLED Effective Date: 10/01/2001

..DID: 17268

..TXT: PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY **STATEMENT NO: 38**

INITIAL EFFECTIVE DATE: 10/01/01

STAMPS:

Cancelled by Statement SOP Number 39 Effective 11/01/2001

RECEIVED: 09/27/01 STATUS: Cancelled EFFECTIVE: 10/01/01 RECEIVED: 09/27/01 STATUS: Cancelled EFFECTIVE: 10/01/01 RECEIVED: 09/27/01 STATUS: Effective EFFECTIVE: 10/01/01 RECEIVED: 09/27/01 STATUS: Pending EFFECTIVE: 10/01/01 **SERVICE CLASSIFICATION No. 5A**

STATEMENT OF STANDARD OFFER PRICE

Applicable to usage under Service

\$ 4.737

Classification No. 5A

of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS: PRICE PER DTH S.C. 5A CUSTOMERS: (Petroleum Business Tax Exempt) PRICE PER DTH

\$ 4.548

FLOOR PRICE PER DTH \$ 1.978

CEILING PRICE PER DTH \$ 7.420

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY