..DID: 15251 ..TXT: PSC NO: 8 GAS STATEMENT TYPE: NGV COMPANY: NATIONAL FUEL GAS DISTRIBUTION CORPORATION STATEMENT NO: 38 INITIAL EFFECTIVE DATE: 04/01/01 STAMPS: Cancelled by Statement NGV Number 39 Effective 05/01/2001 RECEIVED: 03/29/01 STATUS: Cancelled EFFECTIVE: 04/01/01 Page 1 of 1

STATEMENT OF NATURAL GAS VEHICLE RATE

Effective With Usage During Billing Period Commencing April 1, 2001 Applicable to Billings Under Service Classification No. 7 NATIONAL FUEL GAS DISTRIBUTION CORPORATION P.S.C. No. 8 - GAS

Applicable to Customer Capacity:		All Territory			
		NGV (1)			NGV (2)
			<u>\$ per Ccf</u>	<u>f</u>	<u>\$ Per Ccf</u>
1.	Maximum Allowable Price				
	Second Block of S.C. No. 3		0.55157		0.55157
	Incremental Operating Cost,				
	Company Owned NGV Compression Equipment		0.10550 (0.00193) 14 0.54		0.00000
	Plus: Revenue Credit in Case 00-G-1495				<u>(0.00193)</u>
	TOTAL	0.65514			4
2.	Minimum Allowable Price				
	100% Load Factor Base Cost of Gas Incremental Operating Cost,		0.23304		0.23304
	Company Owned NGV Compression Equipment		0.10550)	0.00000
	Plus:		<u>0.01000</u>	<u>)</u>	0.01000
	TOTAL	0.34854	54 0.243		4
3.	Billing Rate *		0.38859)	0.24304

* In addition to the Billing Rate, the NGV rate is subject to a gas adjustment of 0.49040/Ccf in all territory.

Note: Customer Categories: Category NGV (1) - Company Owned NGV Compression Equipment Category NGV (2) - Customer Owned NGV Compression Equipment

Date: March 29, 2001

Issued by <u>D.F. Smith, President, 10 Lafayette Square, Buffalo NY 14203</u> (Name of Officer, Title, Address)