Received: 01/30/2003 Status: CANCELLED Effective Date: 02/01/2003

..DID: 21452

..TXT: PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 54

INITIAL EFFECTIVE DATE: 02/01/03

STAMPS:

Cancelled by Statement SOP Number 55 Effective 03/01/2003

RECEIVED: 01/30/03 STATUS: Cancelled EFFECTIVE: 02/01/03 RECEIVED: 01/30/03 STATUS: Cancelled EFFECTIVE: 02/01/03 RECEIVED: 01/30/03 STATUS: Effective EFFECTIVE: 02/01/03 RECEIVED: 01/30/03 STATUS: Pending EFFECTIVE: 02/01/03

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE

Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$ 7.6970

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$7.5920

FLOOR PRICE PER DTH \$6.8900

CEILING PRICE PER DTH \$ 9.5000

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY