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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 5
INITIAL EFFECTIVE DATE: 11/03/06 SUPERSEDING REVISION: 4

STAMPS:

GENERAL INFORMATION - Continued

The Monthly Cost of Gas for Service Classification No. 4A is the sum of (1) the Monthly Fixed Cost of Gas per therm for Service Classification No. 4A, and (2) the Monthly Commodity Cost of Gas per therm for Service Classification No. 4A.

The Monthly Fixed Cost of Gas for Service Classification No. 4A, included in the Monthly Cost of Gas for Service Classification No. 4A shall be equal to 4.27 cents per therm.

The Monthly Commodity Cost of Gas for Service Classification No. 4A equals the Projected Monthly Commodity Cost of Gas with Hedging Costs/Credits for Service Classification Nos. 1A, 1AR, 1B, 1BR, 1B-DG, 2, 3, 4A, 4A-CNG, 4B, 7, 14 and 21 as set forth on Leaf No. 70.

D. Monthly Cost of Gas – Service Classification No. 4A-CNG

The rates for gas service4 under Service Classification No. 4A-CNG shall include each month the Monthly Cost of Gas for Service Classification No. 4A-CNG. Such Monthly cost of Gas will reflect an unaccounted for gas Factor of Adjustment ratio of 1.0373 and be rounded to the nearest .01 cent per therm.

The Monthly Cost of Gas for Service Classification No. 4A- CNG is the sum of (1) the Monthly Fixed Cost of Gas per therm for Service Classification No. 4A-CNG, and (2) the Monthly Commodity Cost of Gas per therm for Service Classification No. 4A-CNG.

The Monthly Fixed Cost of Gas for Service Classification No. 4A-CNG, included in the Monthly Cost of Gas for Service Classification No. 4A –CNG shall be equal to 7.67 cents per therm.

The Monthly Commodity Cost of Gas for Service Classification No. 4A-CNG equals the Projected Monthly Commodity Cost of Gas with Hedging Costs/Credits for Service Classification Nos. 1A, 1AR, 1B, 1BR, 1B-DG, 2, 3, 4A, 4A-CNG, 4B, 7, 14 and 21 as set forth on Leaf No. 70.

Issued by: John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY

Cancelled by supplement No. 44 effective 01/01/2008 Suspended to 01/01/2008 by order in Case 06-G-1185. See Supplement No. 43. The supplement filing date was 08/30/2007 Suspended to 09/03/2007 by order in Case 06-G-1185. See Supplement No. 42. The supplement filing date was 02/27/2007 Suspended to 03/03/2007 by order in Case 06-G-1185. See Supplement No. 41. The supplement filing date was 11/01/2006