PSC NO. 4 GAS   LEAF: 78
ORANGE AND ROCKLAND UTILITIES, INC.   REVISION: 5
INITIAL EFFECTIVE DATE: December 28, 2005   SUPERSEDING REVISION: 4

GENERAL INFORMATION

12. ADJUSTMENT OF RATES IN ACCORDANCE WITH CHANGES IN THE COST OF GAS
     (Cont'd.)

12.1 GAS SUPPLY CHARGE (Cont'd.)

  (E) Annual Reconciliation (Cont'd.)

     (6) Revisions to the annual surcharge/refund adjustment will be
          permitted during the 12 month period ended August 31 for the
          purpose of preventing large over-collection or under-
          collection balances from accruing at August 31, subject to
          Commission approval.

  (F) Statement of Gas Supply Charge

     (1) The Gas Supply Charge computed as herein provided, shall be
          effective for service rendered on and after the first day of
          the calendar month following the computation date and shall
          continue in effect until changed. Gas Supply Charges will be
          prorated based on the number of days each Gas Supply Charge
          is in effect during a billing period.

     (2) The Statement of Gas Supply Charge shall be filed with the
          Public Service Commission and apart from this Rate Schedule
          not less than three days prior to the date on which it is
          proposed to be effective. Such Statement will be available
          to the public at Company offices at which applications for
          service may be made. Each Statement shall contain:

        (a) an identification of the schedules and service
             classifications to which they apply;

        (b) the date when the rates shall become effective and the
             period such rates will remain in effect;

        (c) the present average cost to the utility of gas
             purchased to serve customers subject to the Gas Supply
             Charge;

        (d) the date at which, and the period for which, the
             average was determined;

        (e) the present factor of adjustment;

        (f) the amount per unit of consumption affected;

        (g) a summary of refunds or surcharges to be applied to
             the Gas Supply Charge; and

        (h) the net amount per unit of consumption affected.

            Issued By: John D. McMahon, President, Pearl River, New York
                        (Name of Officer, Title, Address)

Cancelled by supplement No. 43 effective 10/26/2006
Suspended to 10/27/2006 by order in Case 05-G-1494. See Supplement No. 41. Th e supplement filing date was 04/25/2006
Suspended to 04/27/2006 by order in Case 05-G-1494. See Supplement No. 39. Th e supplement filing date was 12/23/2005