Status: CANCELLED Effective Date: 02/19/2004

PSC NO: 12 GAS LEAF: 7
COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 5
INITIAL EFFECTIVE DATE: 02/19/04 SUPERSEDING REVISION: 4

STAMPS: Issued in compliance with order in Cs.98-M-1343, 99-M-0631, 03-M-0117 dated 11/21/03

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Issued by: John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY