Received: 04/07/2004

Status: CANCELLED Effective Date: 04/08/2004

PSC NO: 12 GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

REVISION: 2
INITIAL EFFECTIVE DATE: 04/08/04

SUPERSEDING REVISION: 1
STAMPS: Issued in compliance with order in Case 02-M-0515 dated December 3, 2003

SERVICE CLASSIFICATION No. 21 (Continued)

Rate 3 – equal to or greater than 5MW but less than 50MW (per meter, per month):

First 10 therms or less per month \$929.54

All over 10 therms per month (April - October) \$ 0.028 per therm All over 10 therms per month (November - March) \$ 0.038 per therm

Monthly Cost of Gas:

In addition to the above charges, Customers will pay the Monthly Cost of Gas per therm of gas supplied hereunder, as well as other consumption-based unit adjustments reflected in the General Information leaves of this Tariff.

Minimum Charge:

For Customers taking service under Rate 1, \$284.44 per monthly billing period, plus the applicable gas adjustment and Revenue Tax Surcharge.

For Customers taking service under Rate 2, \$401.81 per monthly billing period, plus the applicable gas adjustment and Revenue Tax Surcharge.

For Customers taking service under Rate 3, \$929.54 per monthly billing period, plus the applicable gas adjustment and Revenue Tax Surcharge.

Monthly Demand Charge:

For customers taking service under Rate 3, there will be a monthly demand charge of \$5,311.81 per MW in addition to all other charges.

Issued by: John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY