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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 5

INITIAL EFFECTIVE DATE: 10/01/01 SUPERSEDING REVISION: 4

STAMPS:

CANCELLED by Supplement 10 effective 09/30/01

RECEIVED: 06/04/01 STATUS: Cancelled EFFECTIVE: 10/01/01

SERVICE CLASSIFICATION No. 4B - Continued

Monthly Cost of Gas:

In addition to the above charges, customers will pay the Monthly Cost of Gas per therm of gas supplied hereunder, as well as other consumption-based unit adjustments reflected in the General Information leaves of this Tariff.

Minimum Charge:

\$20.68 per monthly billing period, plus the applicable gas adjustment and Revenue Tax Surcharge. During the cooling season, which is defined as being the period between May 1st and October 31st, both inclusive, \$200.00, plus the applicable gas adjustment and Revenue Tax Surcharge.

Revenue Tax Surcharge:

The rates and charges under this service classification, payable in the municipality where service is supplied, will be increased by a percentage equal in amount to the aggregate percentage rate of taxes imposed on the Company's revenues, pursuant to the provisions contained on General Information Leaf No. 90.

Heating Value Adjustment:

Volumes of gas registered at the customer's meter, in Ccf, will be converted to therms, as explained on General Information Leaf No. 38.

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY