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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 1

INITIAL EFFECTIVE DATE: 10/01/98 SUPERSEDING REVISION: 0

STAMPS: Issued in compliance - C.98-G-0824 (8/27/98) and C.95-G-0761 (9/22/98)

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SERVICE CLASSIFICATION NO. 5B - Continued

Revenue Tax Surcharge:

The rates and charges under this Service Classification, payable in the municipality where service is supplied, will be increased by a percentage equal in amount to the aggregate percentage rate of taxes imposed on the Company's revenues in the municipality where service is supplied. The aggregate percentage rate will be described in the customer's service agreement.

Heating Value Adjustment:

Volumes of gas registered at the customer's meter in Ccf, will be converted to therms based on the procedures of the Company or the Company's pipeline transporter.

Term:

The term of service under this service classification will be specified in the customer's service agreement, but will not be less than thirty days.

Special Provisions:

A. Level of Service:

The degree of interruption, if any, and the interruption notice requirements will be specified in the customer's service agreement. The order of interruption for interruptible customers whose service is provided from system supply will be determined based on customers' rates, with the customer paying the highest rate being offered gas first. If the rate charged to a customer is less than the incremental cost of gas as determined by the Company and on file with the Commission (as adjusted for any variation in transportation costs incurred by the Company in effecting deliveries to points located outside the Company's service territory), the Company will interrupt gas service to the customer.

Issued by: Steven L. Zelkowitz, Sr. Vice President and General Counsel, Brooklyn, NY