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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 1
INITIAL EFFECTIVE DATE: 10/01/98 SUPERSEDING REVISION: 0
STAMPS: Issued in compliance - C.98-G-0824 (8/27/98) and C.95-G-0761 (9/22/98)
RECEIVED: 09/25/98 STATUS: Effective EFFECTIVE: 10/01/98

FORM OF SERVICE AGREEMENT - Continued

**Article IV
Miscellaneous**

The Capacity Release contemplated by this Agreement shall not be effective until the Company receives a fully executed version of this Agreement from the Replacement Shipper.

The interpretation and performance of this Agreement shall be in accordance with the laws of the state of New York without recourse to the law governing conflicts of laws.

This Agreement and the obligations of the Parties are subject to all valid present and future Federal or State laws with respect to the subject matter, and to all valid present and future orders, rules and regulations of duly constituted authorities having jurisdiction.

In the event that any provision of this Agreement is found to be unlawful or unenforceable, the parties shall continue to be bound by the remaining provisions hereof.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be signed by their respective officers as of the date first written above.

THE BROOKLYN UNION GAS COMPANY _____

By: _____ By: _____

Title: _____ Title: _____

Issued by: Steven L. Zelkowitz, Sr. Vice President and General Counsel, Brooklyn, NY