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April 26, 2021

Hon. Michelle L. Phillips  
Secretary to the Commission  
New York State Public Service Commission  
3 Empire State Plaza  
Albany, NY 12223-1350

**Re: Case 15-G-0382 - Proceeding on Motion of the Commissions to the Rates, Charges, Rules and Regulations of St. Lawrence Gas Company, Inc. for Gas Service.**

**Case 18-G-0133: Proceeding on Motion of the Commission as to the Rates, Charges, Rules and Regulations of St. Lawrence Gas Company, Inc. Regarding Franklin and St. Lawrence Counties Expansion Project**

**Case 18-G-0140: Joint Petition of Liberty Utilities Co. and St. Lawrence Gas Company, Inc. for Approval, Pursuant to Section 70 of the PSL, of the Acquisition of St. Lawrence Gas Company, Inc. by Liberty Utilities Co. and for Approval, Pursuant to Section 69 of the PSL, of the Issuance of Long-Term Indebtedness.**

Dear Secretary Phillips,

The enclosed statements issued by Kimberly S. Baxter, Manager, Rates and Regulatory Affairs, are transmitted for filing in compliance with the requirements of the State of New York Public Service Commission.

Statement No. 1 - DRA  
Statement No. 1 - MFC  
Statement No. 1 - RDM  
Statement No. 1 - RTS  
Statement No. 1 - SBC  
Statement No. 1 - SRS  
Statement No. 1 - SUR2  
Statement No. 1 - TSS

PSC No. 1 – GAS  
Liberty Utilities (St. Lawrence Gas) Corp.

Effective May 1, 2021

Sincerely,  
Kimberly S. Baxter  
Manager, Rates and Regulatory Affairs  
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KSB/alf