



March 25, 2013

Honorable Jaclyn A. Brilling, Secretary
State of New York
Public Service Commission
Office of the Secretary, 19th Floor
Three Empire State Plaza
Albany, NY 12223

Dear Secretary Brilling:

The attached Statement issued by Niagara Mohawk is being transmitted for filing in accordance with the requirements of the Public Service Commission, State of New York.

Statement of Transmission Revenue Adjustment
Statement No. 138

To P.S.C. No. 214 Electricity

Effective: March 28, 2013

The above Statement of Transmission Revenue Adjustment (TRA) is being filed per Rule No. 43 - Transmission Revenue Adjustment. Specifically, Rule No. 43 provides for a monthly comparison of the forecast-based transmission revenue credit to the actual Transmission Revenue realized from these services.

Attachment Nos. 1 and 2 included with this filing display March 28, 2013 for batch billings and April 1, 2013 for calendar month billings.

Please advise the undersigned of any action taken in regards to this filing.

Sincerely,

/s/ Pamela B. Dise

Pamela B. Dise
Manager – Electric Pricing

PBD
Attachments