

August 7, 2014

Public Service Commission Three Empire State Plaza Albany, New York 12223-1350

Re: Case Number: 14-G-0319

Dear Commissioners:

Order of the Commission dated August 1, 2014 in Case 14-G-0319 suspends through December 21, 2014 the effectiveness of gas rate leaves which were filed on July 25, 2014 to become effective August 24, 2014. The rate schedule supplement attached and listed below is filed in compliance with that Order.

P.S.C. No. 12 - Gas

Supplement No. 40

Yours very truly,

Michael L. Mosher Vice President - Regulatory Affairs

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