

Orange and Rockland Utilities, Inc. 4 Irving Place New York NY 10003-0987 www.oru.com

April 26, 2023

Honorable Michelle L. Phillips Secretary to the Commission New York State Public Service Commission Three Empire State Plaza, 19th Floor Albany, NY 12223-1350

Dear Secretary Phillips:

Orange and Rockland Utilities, Inc. (the "Company") herein submits for filing its Statement of Market Supply Charge, Statement No. MSC-134, to its Schedule for Electric Service, P.S.C. No. 3-ELECTRICITY. This Statement is issued April 26, 2023, to become effective May 1, 2023.

The Market Supply Charges ("MSC") for May 2023 include a projection of May 2023 electric supply costs and a reconciliation of March 2023 electric supply costs and MSC recoveries and the Clean Energy Standard Supply Surcharge. This statement also includes a determination of the capacity and adder rates, Clean Energy Standard Supply Surcharge necessary for Day-Ahead Hourly Pricing customers, and a Generation Capacity Critical Peak Event Charge for Smart Home Rate customers pursuant to the Commission's Orders issued May 24, 2006, February 22, 2017, and March 14, 2019 in Case Nos. 03-E-0641, 15-E-0302 and 18-E-0549, respectively.

In March 2023, the Company deferred, for future disposition, \$6.0 million of over-collections to mitigate the March 2023 bill impacts for customers. In April 2023, the Company credited \$3.0 million of this deferment in its April 2023 MSC rates. The Company is crediting the remaining \$3.0 million of this deferment, plus accrued interest, in its May 2023 MSC rates.

The Company also includes a copy of the workpapers used to determine the May 2023 MSC.

Questions regarding this filing can be directed to Cheryl Ruggiero at (212) 460-3189.

Sincerely,

/s/

William A. Atzl, Jr. Director – Rate Engineering