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CENTRAL HUDSON GAS & ELECTRIC CORPORATION  
284 SOUTH AVENUE  
POUGHKEEPSIE, NEW YORK 12601

January 15, 2001

Public Service Commission  
Three Empire State Plaza  
Albany, New York 12223-1350

Dear Commissioners:

In accordance with General Information, Section 28.B of P.S.C. No. 12 - Gas, the Revenue Tax Surcharge Statement listed below is filed to become effective February 2, 2001.

P.S.C. No. 12 - Gas

RTS - 5

The purpose of this filing is to revise the revenue tax surcharge factors applicable in the MTA region to recover the MTA tax that was imposed on the Company during 1999.

The impact on our customers' bills within the MTA region effective February 2, 2001 will be a decrease of approximately 0.01% for our gas customers.

Very truly yours,

Arthur R. Upright