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September 30, 1997

Honorable John C. Crary
Secretary
Public Service Commission
3 Empire State Plaza
Albany, New York 12223

Dear Secretary Crary:

The enclosed Schedule, issued by Hill Waterworks Corporation, is transmitted for filing in compliance with the requirements of the Public Service Commission of the State of New York.

Schedule P.S.C. No. 2 - Water

Effective January 1, 1998

This new schedule is being proposed to fulfill the new procedure for filing tariffs electronically. The new electronic tariff submission will supersede the company's current tariff schedule.

Publication

Hill Waterworks Corporation requests waiver of newspaper publication of the proposed changes since it plans to individually notify its customers of the proposed changes.

Very Truly Yours,

Sal Martino
Hill Waterworks Corporation