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January 30, 2002

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC. 4 Irving Place New York, NY 10003

Hon. Janet Deixler Secretary Public Service Commission State of New York Three Empire State Plaza Albany, NY 12223

Re: Statement of Rate No. 39 for Service Classification No. 9; and

Statement of Rate No. 37 for Service Classification No. 12, (Rates 1 and 2)

Dear Secretary Deixler:

The enclosed Statements, issued by Consolidated Edison Company of New York, Inc., are transmitted for filing in compliance with the requirements of the Public Service Commission, State of New York. These Statements supersede Statement of Rate No. 38 for Service Classification No. 9 and Statement No. 36 for Service Classification No. 12 effective December 1, 2001.

Statement of Rate No. 39 for Service Classification No. 9 to PSC No. 9 - Gas Effective February 1, 2002

Statement of Rate No. 37 for Service Classification No. 12 (Rates 1 and 2) to PSC No. 9 - Gas Effective February 1, 2002

Very truly yours,

Joel H. Charkow Director Rate Engineering Department

Enclosure