Received: 4/23/2001

..DID: 15402 ..TXT: Bath Electric, Gas & Water Systems 7-11 South Avenue P.O. Box 310 Bath, N.Y. 14810

04/23/01

Ms. Janet Hand Deixler New York State Public Service Commission 3 Empire State Plaza Albany, N.Y. 12223-1350

Dear Ms. Deixler,

Purchase Power Statement No. 38 effective 05/16/01 is hereby filed with the New York State Public Service Commission pursuant to the provisions of the Village's tariff.

Sincerely,

Shirley M. Edwards