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..TXT:

April 25, 2001

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.
4 Irving Place
New York, NY 10003

Hon. Janet Deixler
Secretary
Public Service Commission
State of New York
Department of Public Service
Three Empire State Plaza
Albany, NY 12223

Re: Statement of Rate (No. 5)
for Service Classification No. 14

Dear Secretary Deixler:

The enclosed statement, issued by Consolidated Edison Company of New York, Inc., is transmitted for filing in compliance with the requirements of the Public Service Commission, State of New York.

Statement of Rate No. 5 for
Service Classification No. 14 to PSC No. 9 - Gas
Effective May 1, 2001

Very truly yours,

Joel H. Charkow
Director
Rate Engineering Department