

February 16, 2005

Ms. J. A. Brilling, Secretary  
New York State Public Service Commission  
Three Empire State Plaza  
Albany, NY 12223

Dear Ms. Brilling:

Enclosed is Supplement No. 3 to P.S.C. No. 4 – Gas. The supplement postpones the effective date of the referenced tariff leaves until May 1, 2005.

Very truly yours,

Gary K. Earley