KEYSPAN GAS EAST CORPORATION d/b/a BROOKLYN UNION OF LONG ISLAND 175 East Old Country Road Hicksville, NY 11801

January 2, 2004

Honorable Jaclyn Brilling Acting Secretary Public Service Commission State of New York Three Empire State Plaza Albany, New York 12223

Dear Secretary Brilling:

We transmit herewith for electronic filing **Statement No. 39**, "Statement of NGV Rates" issued by The Brooklyn Union Gas Company effective **January 3**, **2004** which sets forth the rates applicable to customers served under Natural Gas Vehicle Service Classification Nos. 9, 10 and 11.

Respectfully submitted,

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NCC:dh Enclosure