

January 7, 2004

Ms. J. A. Brilling, Acting Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223

RE: Case No. 02-M-0515

Dear Ms. Brilling:

Enclosed for filing is Supplement No. 2 to P.S.C. No. 4 – Gas. The supplement postpones the effective date of the referenced tariff leaves until March 1, 2004. Additionally, we would request that the Supplement be allowed to become effective on less than statutory notice, on February 1, 2004.

Very truly yours,

Gary K. Earley