

**NATIONAL AQUEOUS CORPORATON  
483 82<sup>ND</sup> STREET, SUITE 301  
Brooklyn, NY 11209-4110**

June 17, 2004

Jaclyn A. Brillling.  
Secretary  
State of New York Department of Public Service  
Three Empire State Plaza  
Albany, New York 12223

Dear Secretary Brillling:

By this letter National Aqueous Corporation (National Aqueous or the company) is filing a corrected escrow account statement no. 2 with an effective date of October 1, 2004.

Sincerely,

James Barry, President  
National Aqueous Corporation