St. Lawrence Gas

33 Stearns Street P. O. Box 270 Massena, NY 13662

April 28, 2004

Jaclyn A. Brilling, Secretary New York State Public Service Commission Three Empire State Plaza Albany, NY 12223-1350

Dear Secretary Brilling:

The enclosed leaves issued by G. Robert Simpson, President and General Manager are transmitted for filing in compliance with the requirements of the State of New York Public Service Commission.

Original Leaf Nos. 1 – 309 inclusive to PSC No. 3 – GAS Statement No 1 – RTS to PSC No. 3 - GAS Effective June 4, 2004

This is the company's initial tariff filing in electronic format and is submitted as outlined in the Utility Tariff Preparer's Guide dated February 2003.

Sincerely, Sharon A. Gaines Treasurer

 Phone:
 (315) 769-3516 Ext. 194

 Fax:
 (315) 764-9226

 E-Mail:
 sgaines@stlawrencegas.com