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Orange and Rockland Utilities, Inc. 4 Irving Place
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February 12, 2004

Honorable Jaclyn A. Brilling Secretary State of New York Public Service Commission Three Empire State Plaza Albany, New York 12223

Dear Secretary Brilling:

Orange and Rockland Utilities, Inc. ("O&R" or the "Company") hereby submits for filing tariff leaves reflecting revisions to its Schedule for Gas Service, P.S.C. No. 4 – GAS (the "Gas tariff").

The tariff leaves filed electronically today are scheduled to become effective on June 1, 2004. Appendix A to this filing letter sets forth the tariff leaves being filed.

Summary of Tariff Modifications

The enclosed tariff leaves reflect revisions to Service Classification ("SC") Nos. 3 and 8 applicable to interruptible sales service and interruptible transportation service, respectively, of the Gas tariff. The Company is also proposing to cancel SC No. 4 applicable to the transportation of gas to large volume customers (greater then 5,000 Mcf per year) otherwise eligible for service under SC No. 8 of the Gas tariff.

Currently, customers taking service under SC Nos. 3 and 8 are billed at rates expressed in dollars per 1,000 cubic feet of gas (Mcf). The tariff revisions to SC Nos. 3 and 8 restate all rates in cents per 100 cubic feet of gas (Ccf), to reflect the Company's proposal to bill such customers on a per Ccf basis rather than on a Mcf basis, for the reason set forth below.

The Company will reflect the changes in the monthly statement of gas rates for June 2004.

Reasons for the Proposed Tariff Changes

The Company currently bills its interruptible sales and transportation customers outside of its Customer Information Management System ("CIMS") through the use of off-line billing systems. Currently, there are approximately 108 customers billed through the use of these off-line systems. The conversion to Ccfs is necessary in order to bill these customers in CIMS.

The proposed restatement of rates on a per Ccf basis has no impact on the Company's revenues and no impact on customers' bills.

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The Company is also making a housekeeping change in this filing to cancel SC No. 4. SC No. 4 is an interruptible transportation service classification, which permitted customers to lock in their rate for periods of up to 24 months. In a filing made on December 4, 1998, the Company proposed to close SC No. 4 to new customers as of March 4, 1999 and established a deadline under which no new service agreements would be executed after September 4, 1999. The Commission approved this filing in an order issued February 24, 1999 in Case No. 98-G-1892. Therefore, all SC No. 4 service agreements expired by September 4, 2001. Since this service classification is no longer available and all service agreements have expired, the Company has canceled it.

Notification

The Company will publish notice of the proposed changes in accordance with the Commission's regulations concerning newspaper publication. A copy of the filing will also be posted on the Company's website.

Questions regarding this filing can be directed to me at (212) 460-3308.

Very truly yours,

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William A. Atzl, Jr. Director – O&R Rates

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ORANGE AND ROCKLAND UTILITIES, INC.

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