



Orange and Rockland Utilities, Inc.
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February 26, 2004

Honorable Jaclyn A. Brillig
Secretary
State of New York
Public Service Commission
Three Empire State Plaza
Albany, New York 12223

Re: Case 03-G-1735

Dear Secretary Brillig:

Orange and Rockland Utilities, Inc. ("O&R" or the "Company") hereby submits for filing 5th Revised Leaf No. 158 reflecting revisions to its Schedule for Gas Service, P.S.C. No. 4 – GAS (the "Gas tariff").

This tariff leaf filed electronically today is scheduled to become effective on April 1, 2004.

Reasons for the Proposed Tariff Changes

On December 10, 2003 and December 11, 2003, the Company filed with the Commission changes to its Gas tariff to eliminate its Functional Storage Service Option available under Service Classification Nos. 6 and 11 and to replace it with a new Winter Bundled Sales ("WBS") Service Option. The tariff leaves effecting such changes are scheduled to become effective on April 1, 2004.

Subsequent to the Company's filings, the Company and Staff have had discussions concerning the rate to be charged to Marketers for the WBS gas that they purchase from the Company during the winter period to meet their customers' requirements. As part of these discussions, the Company has agreed to amend its December 11, 2003 filing to include in its Gas tariff more detail with respect to the determination of the rate to be charged Marketers for the gas they purchase from the Company under the WBS program.

Notification

The Company respectfully requests that the Commission waive in its entirety the requirement for newspaper publication of this proposed change. The Company has already published notice of its December 11, 2003 filing and today's filing does not represent a material change. Also the Company will electronically provide a copy of the filing to all Marketers participating in the Company's Gas Transportation Service Program and a copy of the filing will be available on the O&R web site.

Questions regarding this filing can be directed to me at (212) 460-3308.

Very truly yours,

William A. Atzl, Jr.
Director – O&R Rates