



VALLEY ENERGY

523 S. Keystone Avenue, P.O. Box 340, Sayre, PA 18840
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February 27, 2004

Honorable Janet H. Deixler
Secretary
State of New York Department of Public Service
Three Empire State Plaza
Albany, NY 12223-1350

Re: Statement of Gas Supply Charge

Dear Secretary Deixler:

Attached is the GSC Statement No. 5 for Valley Energy, Inc. to be effective March 1, 2004.

If you have any questions, please contact me at:

Marjorie Johnston, Vice President & Treasurer
Telephone: 570-888-9664
Email: margej@ctenterprises.org

Sincerely,

Marjorie Johnston
Vice President & Treasurer

