



October 31, 2012

Honorable Jaclyn A. Brillling, Secretary
State of New York
Public Service Commission
Office of the Secretary, 19th Floor
Three Empire State Plaza
Albany, New York 12223-1350

Dear Secretary Brillling:

Attached from Niagara Mohawk Power Corporation, d/b/a National Grid ("The Company") for filing in accordance with the requirements of the Public Service Commission of the State of New York is the following statement:

Statement of Load Factor Ratios No. 5
To PSC No. 219 Gas

Effective: December 1, 2012

The Company's Rule No. 17.3.9 – Load Factor – provides for the annual update of the Load Factors contained on the Statement of Load Factor Ratios No. 5 ("Statement") to be filed not less than 30 days prior to December 1st of each year. The Load Factor Ratios were put into effect on May 20, 2009 in compliance with the May 15, 2009 Order in Case 08-G-0609.

Please advise the undersigned of any action taken with respect to this filing. I can be reached at (718) 403-2974.

Very truly yours,

Melissa R. Nairn
Regulation and Gas Pricing

MN/asw (S:\tariffs\219tariff\docfile\letters\lett446)