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Orange and Rockland Utilities, Inc. 4 Irving Place New York NY 10003-0987 www.oru.com

April 26, 2012

Honorable Jaclyn A. Brilling Secretary State of New York Public Service Commission Three Empire Plaza Albany, New York 12223

Dear Secretary Brilling:

Orange and Rockland Utilities, Inc. ("the Company") herein submits for electronic filing its Statement of Energy Cost Adjustment, Statement No. ECA-2, to its Schedule for Electric Service, P.S.C. No. 3-ELECTRICITY. This statement is issued April 26, 2012, to become effective May 1, 2012.

The Energy Cost Adjustment ("ECA") rates for May 2012 consist of a Base ECA and a Variable ECA component. The Variable ECA recovers the charges/credits relating to Transmission Congestion Contracts on a monthly basis, pursuant to the Commission's Order issued January 27, 2006, in Case 05-E-1090.

Questions regarding this filing can be directed to me at (212) 460-3308.

Sincerely,

/s/ William A. Atzl, Jr. Director – O&R Rates