nationalgrid

April 25, 2012

Honorable Jaclyn A. Brilling, Secretary State of New York Public Service Commission Office of the Secretary Three Empire State Plaza Albany, NY 12223

Dear Secretary Brilling:

The attached statement, issued by Niagara Mohawk, d/b/a/ National Grid ("Company"), is being transmitted for filing in accordance with the requirements of the New York State Public Service Commission ("Commission"):

Statement of Supply Service Charges No. 5

To P.S.C. No. 214 Electricity

Effective: April 30, 2012

The above statement is being filed in accordance with Rule No. 46.4-Supply Service Charges in PSC No. 220 Electricity. Attachment 1 of this filing displays the derivation of these charges.

This Supply Service Charge Statement is to be filed with the Commission on not less than three (3) business days notice before the effective date. Supply Service Statement No. 5 is effective April 30, 2012 for batch billed customers, and May 1, 2012 for calendar month billed customers.

Please direct any questions regarding this filing to the undersigned.

Sincerely,

Pamela B. Dise, Manager-Electric Pricing (315) 428-5172

Attachment SC05