

Orange and Rockland Utilities, Inc. 4 Irving Place New York NY 10003-0987 www.oru.com

December 28, 2011

Honorable Jaclyn A. Brilling Secretary State of New York Public Service Commission Three Empire State Plaza Albany, NY 12223-1350

Dear Secretary Brilling:

Orange and Rockland Utilities, Inc. ("the Company"), hereby submits for filing each of the following statements to its Schedule for Gas Service, P.S.C. No. 4 Gas:

| | Effective Date |
|--|--|
| Statement of Gas Supply Charge No. GSC-138 Statement of Monthly Gas Adjustment No. MGA-135 Statement of Merchant Function Charge No. MFC-64 Statement of Withdrawable Sales Service Supply Charge No. WSC-28 | Jan 1, 2012 Jan 1, 2012 Jan 1, 2012 Jan 1, 2012 |
| Statement of Rates to Qualified Sellers and Firm | |
| Transporters of Gas No. QST-171 | Jan 1, 2012 |
| Statement of Natural Gas Vehicle Rates No. NGV-176 | Dec 29, 2011 |
| Statement of Interruptible Gas Rates No. IGR-176 | Dec 29, 2011 |
| Statement of Dual Fuel Gas Rates No. DFR-176 | Dec 29, 2011 |
| Statement of Interruptible Transportation and Supplemental | |
| Sales Charges No. ITSS-176 | Dec 29, 2011 |

Any questions regarding this filing can be directed to me at (212) 460-3308.

Very truly yours,

/s/

William A. Atzl, Jr. Director – O&R Rates